



Announcement Summary

Entity name

CADOUX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 09, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CCM	ORDINARY FULLY PAID	4,000,000	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CADOUX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

85061289218

1.3 ASX issuer code

CCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-May-2023 10:37	New - Proposed issue of securities - FYI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Stage 2 shares may be issued to acquire remaining 50% of Minhub Operations Pty Ltd on completion of a successful feasibility study for the Minhub processing facility



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CCM : ORDINARY FULLY PAID

Issue date

8/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as consideration for 50% of Minhub Operations Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.062000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are subject to voluntary restriction for 12 months from the date of issue (escrowed until 8 May 2025).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CCM : ORDINARY FULLY PAID	370,917,589

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CCMAI : PERFORMANCE RIGHTS CLASS B	1,000,000
CCMAJ : OPTION EXPIRING 29-NOV-2024 EX \$0.209	3,000,000
CCMAL : PERFORMANCE RIGHTS CLASS C	1,000,000
CCMAK : PERFORMANCE RIGHTS CLASS A	1,000,000